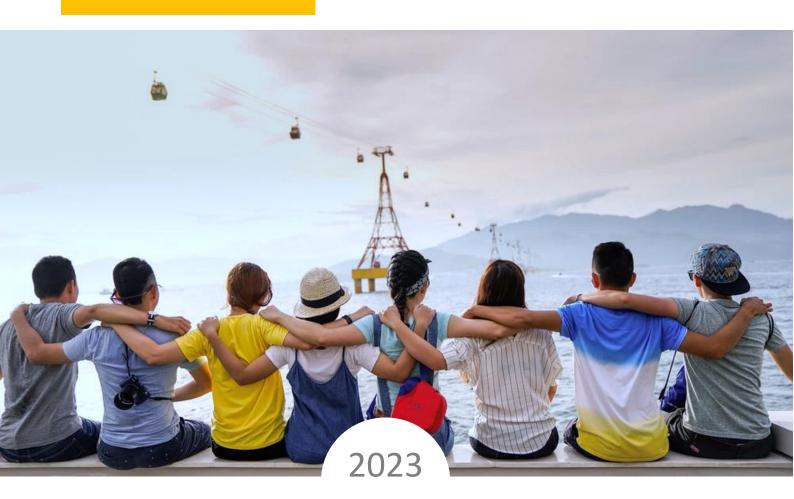


Initial setup - Installation Guide

NTT Data, November 2023



Last updated: November 10th, 2023

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TŌGŌ INITIAL SETUP

 $T\bar{O}G\bar{O}$ is a Social Digital Workplace solution that extends Microsoft 365 capabilities to create an easy-to-use and integrated social experience on top of the Microsoft 365 out-of-the-box suite.

Goal

The purpose of this document is to provide advice on how to successfully set up a TŌGŌ Fast Track, to help TŌGŌ customers with a streamlined process that defines the required activities and to assist you during the setup process.

Organization

The structure of this document is based on the following sections:

TŌGŌ Setup Process Overview

Provides an overview of the NTT DATA setup process, identifying the main activities and the expected results for each activity.

Planning

This section describes the activities in the planning phase of the setup process. And details the recommended approach for this phase.

Preparation

Describes the required environment preparation for a TŌGŌ setup, including the required subscription acquisition in Microsoft 365 and Azure, and the required Microsoft Entra ID setup to support access to the required tenant.

Deployment

Describes the step-by-step process required to deploy a TŌGŌ Fast Track.

Intended Audience

This document is intended to support the following audiences:

Project Managers

Assists the project manager in comprehending the necessary steps for a successful deployment of TŌGŌ, including all preparation procedures.

Operations Managers

Enables the Operations Manager to plan a TŌGŌ deployment and determine the necessary cloud infrastructure platform requirements.

Operations Team Members

Enables operations team members to set up a TOGO by following the necessary steps described in this document, after obtaining an overview of the mandatory deployment process.

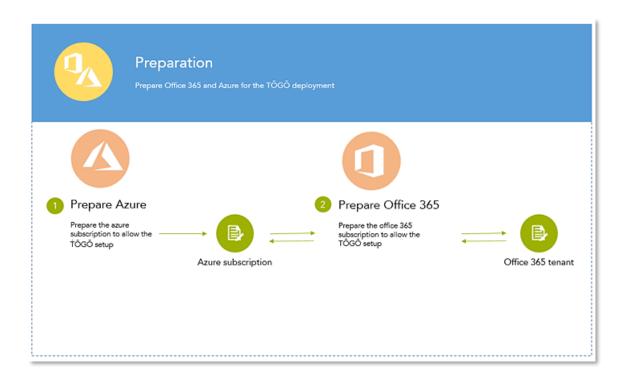
Process overview

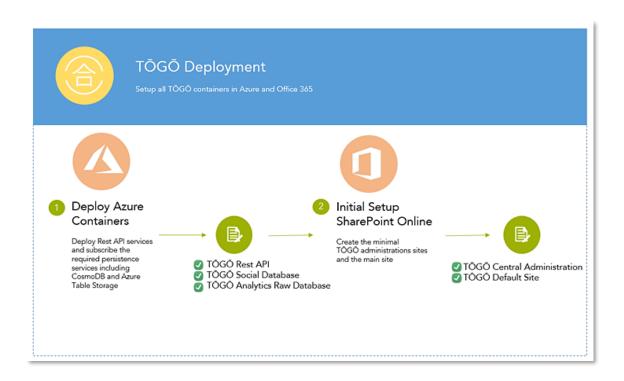
TŌGŌ is a system based on multiple interconnected containers. Each container has its own deployment process and necessary infrastructure. NTT DATA has created a process based on a series of activities to help our customers successfully set up a TŌGŌ Fast Track.

The following diagram outlines the activities required for a successful TOGO setup.









Planning

Work with the IT department to perform the Technical Assessment and Plan the TŌGŌ deployment.



Technical Assessment

This activity allows the current as-is situation to be identified from a technical perspective prior to the deployment of TŌGŌ and will identify the preparatory actions required to set up TŌGŌ on the current as-is technical environment.

Deployment Planning

Using the technical assessment as input, you will need to start creating a deployment plan that includes the required deployment actions. Each action will include the due date and responsible.

TECHNICAL ASSESMENT



GOAL

Identify the organizational, environmental, and technical information that will be required for a successful TŌGŌ setup process.

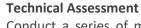


INPUT

Technical Assessment Questionnaire

A questionnaire designed to help you to identify what technical infrastructure and support will be required for the $T\bar{O}G\bar{O}$ setup.

TASKS





Conduct a series of meetings and workshops to gather all the necessary information for the $T\bar{O}G\bar{O}$ deployment and assess the current status. This information can be used as input to create a deployment plan.

Technical Assessment Report Review & Approval

Once the technical assessment report is completed, the IT department must review and iterate it as needed, and once it meets the IT department's needs, approve it.

DELIVERABLES



Technical Assessment Report

A document that contains the Technical Assessment Report. This report contains the as-is situation before the $T\bar{O}G\bar{O}$ deployment and identifies the necessary preparatory actions that will be required before the $T\bar{O}G\bar{O}$ deployment.

DEPLOYMENT PLANNING



GOAL

Create a deployment plan with an agreed upon timeline, stakeholders responsible for executing the $T\bar{O}G\bar{O}$ deployment, including preparation and deployment tasks.

INPUT



Technical Assessment Report

A document that contains the Technical Assessment Report. This report contains the as-is situation prior to the $T\bar{O}G\bar{O}$ deployment and identifies the required preparatory actions that will be required prior to the $T\bar{O}G\bar{O}$ deployment.

TASKS





Once you have identified all the required tasks, you will need to identify task dependencies, task owners, and stakeholders. Meet with key people to get estimates and agree on a timeline based on their team assignments to start building the plan.

Review & Approve the Deployment Plan

Once the deployment plan is complete, share it with all stakeholders and owners for review and approval if no further iterations of the document are required.



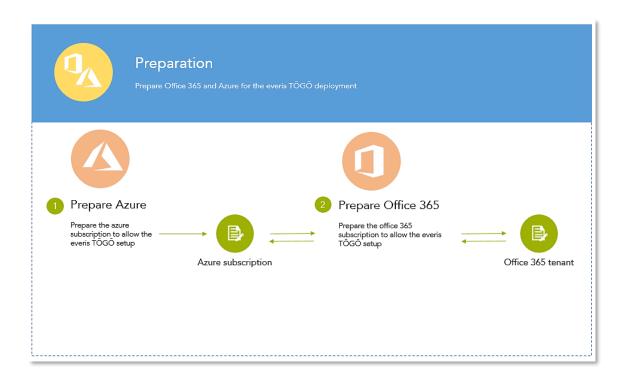
DELIVERABLES

Deployment plan

A document containing the deployment plan agreed upon by all stakeholders that will guide the next two phases.

Preparation

Perform the preparation actions as per the deployment plan schedule. These actions are specific to each environment and will be handled as per the deployment plan schedule.



Prepare Azure

Execute the necessary steps to create an Azure subscription that permits deployment of TŌGŌ Azure PaaS services.

Prepare Microsoft 365

Execute the necessary steps to configure a Microsoft 365 tenant that enables TŌGŌ SharePoint deployment.

THET ARE AZORE
GOAL
Ensure a properly configured Azure subscription, including synchronization of Microsoft 365 Tenant Microsoft Entra IDs.
INPUT
Deployment Plan A document that lists the required Azure preparation tasks and the schedule for performing these tasks.
TASKS

TASKS

Execute deployment plan Azure preparation tasks

Perform the Azure preparation tasks identified in the deployment plan.

PREPARE AZURE



Control and monitor

Depending on the Deployment Plan, complexity control and monitoring are key tasks for a successful deployment.

During this phase, we plan to identify technical and coordination issues that may need to be addressed during the deployment and adjust the Deployment Plan schedule accordingly.



DELIVERABLES

Azure Subscription

An Azure Subscription setup as required for the TŌGŌ Fast Track deployment.

PREPARE MICROSOFT 365



GOAL

Create the minimal infrastructure in Microsoft 365 SharePoint Online to enable $T\bar{O}G\bar{O}$ deployment.



INPUT

Deployment Plan

A document that outlines the required Microsoft 365 preparation tasks and the timeline for completing those tasks.





Execute the Microsoft 365 preparation tasks in the deployment planPerform the Microsoft 365 preparation tasks identified in the deployment

plan.

Control and monitor

Depending on the deployment plan, complexity control and monitoring is a key task for a successful deployment.

During this phase, we plan to identify technical and coordination issues that can be adjusted as we go along and adjust the Deployment Plan schedule accordingly.



DELIVERABLES

Microsoft 365 Tenant

A Microsoft 365 tenant with the required service subscriptions and environment ready to set up $T\bar{O}G\bar{O}$.

Deployment

The following section describes the steps required to complete a TOGO Fast Track installation.

Preparation

Before starting

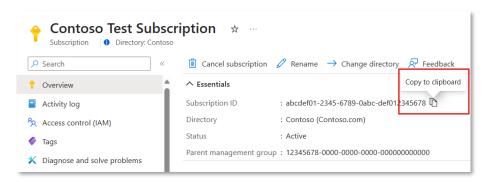
Before you begin, you will need:

- 1. The TŌGŌ Deployment Package.
- 2. A computer with:
 - a. Internet access to the Azure subscription and Microsoft 365 tenant subscription.
 - b. PowerShell installed.
 - c. A Microsoft 365 tenant with an app catalog site created to allow you to deploy the TŌGŌ SPFx solutions.
 - Note: the recommended name for the application catalog site is AppCatalog.

Get the Azure subscription ID

Follow these steps to retrieve the ID for a subscription in the Azure portal.

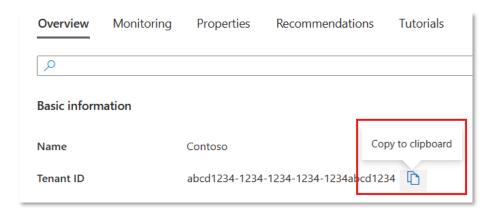
- 1. Login to Azure portal with an Azure subscription administration user.
- 2. Click on the **Subscriptions** menu item.
- 3. Find the **Subscription ID** in the **Overview** section.



Get the Azure tenant ID

Follow these steps to retrieve the ID for a Microsoft Entra tenant in the Azure portal.

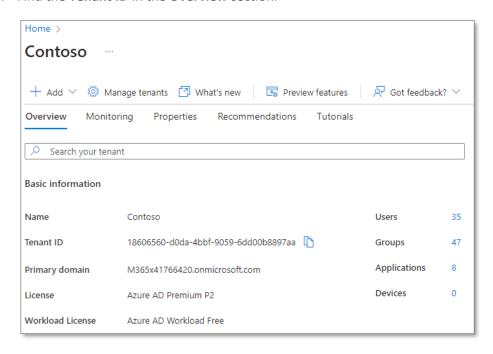
- 1. Login to <u>Azure portal</u> with a subscription administration user.
- 2. Click on the Microsoft Entra ID menu item.
- 3. Find the **Tenant ID** in the **Overview** section.



Get the Microsoft 365 tenant ID

Following are the steps required to obtain the Azure subscription id:

- 1. Login to Microsoft Entra admin center with a Microsoft 365 subscription administration user.
- 2. Find the **Tenant ID** in the **Overview** section.



Install additional PowerShell modules

All scripts must be run with PowerShell 5.0 version on the local machine.

The following are the PowerShell modules required during the installation process:

- Node.js
- Bicep
- PnP PowerShell
- Azure Az
- Azure CLI
- Azure AD
- Azure Bot Service
- M365 CLI
- Moline
- Open SSL

Here is how to check that the modules are present, and how to install them on the local machine that will be used during the installation. Although the installation will check that everything is correct, it is recommended that you carry out these steps first.

Node.js

To check if it exists, we will use

node -v

If it does not exist, we need to download and install it from here <u>Node.js</u>. We recommend that you download the LTS version

Bicep

To check if it exists, we will use

az bicep version

Note: the minimum required version is 0.14.46

If it does not exist, we need to download and install it from here <u>Bicep</u>. If you are not using the Windows x64 version, you can find all versions <u>here</u>.

PnP PowerShell

To check if it exists, we will use

Get-Module -ListAvailable -Name PnP.PowerShell

Note: the required version is 1.12.0

If it does not exist, we will use to install it

 $In stall-{\tt Module\ PnP.PowerShell\ -Required Version\ 1.12.0\ -Force}$

Azure Az

To check if it exists, we will use

Get-InstalledModule -Name Az

Note: the required version is 9.3.0

If it does not exist, we will use to install it

Install-Module -Name Az -RequiredVersion 9.3.0 -Force

Azure CLI

To check if it exists, we will use

az version

Note: the minimum required version is 2.40.0

If it does not exist, we need to download and install it from here <u>Azure CLI</u>. If you are not using the Windows version or for more information on how to install it, you can access here.

Azure AD

To check if it exists, we will use

Get-Module -ListAvailable -Name AzureAD

If it does not exist, we will use to install it

Install-Module AzureAD -AllowClobber

Azure Bot Service

To check if it exists, we will use

Get-InstalledModule -Name Az.BotService

Note: the minimum required version is 0.30.0

If it does not exist, we will use to install it

Install-Module -Name Az.BotService -RequiredVersion 0.3.0 -Force

M365 CLI

To check if it exists, we will use

m365 version

Note: the minimum required version is 5.8.0

If it does not exist, we will use to install it

npm i -g @pnp/cli-microsoft365

MSOnline

To check if it exists, we will use

Get-Module -ListAvailable -Name MSOnline

If it does not exist, we will use to install it

Install-Module MSOnline

Open SSL

To check if it exists, we will use openss1 version

If it does not exist, we will use to install it

Install-Module -Name OpenSSL

Set SharePoint term store administrator

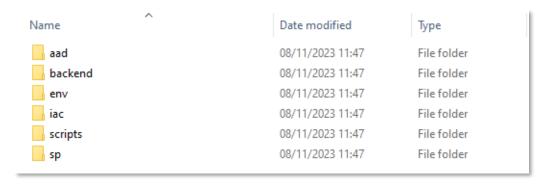
Follow these steps to add the user who will be used during the installation as the term store administrator.

- 1. In the SharePoint admin center, under **Content services**, select Term store.
- 2. In the tree view pane on the left, select the taxonomy.
- 3. In the **Term store** page, for **Admins**, select **Edit**. The **Edit term store admin** panel appears. Enter the names or email addresses of the people who you want to add as term store admins. Select **Save**.

Install

Deployment Package Structure

The TŌGŌ Deployment Package contains the following files and folders.

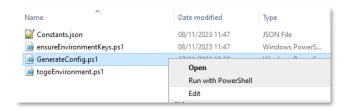


- aad, folder containing the support scripts and files required during the deployment process to create the app registrations in the Microsoft Entra ID.
- **backend**, folder containing the support scripts and files required during the deployment process to set the binaries for the TŌGŌ app services.
- **env**, folder containing the support scripts and files required during the deployment process to manage the environment constants.
- iac, folder containing the support scripts and files required during the deployment process to provision the TŌGŌ resources.
- **scripts**, folder containing the support scripts and files required to start the deployment process.
- sp, folder containing the support scripts and files required during the deployment process to configure the SharePoint resources and upload the TŌGŌ solution to the app catalog.

Configure environment constants

In this first step, you will configure the environment constants associated with your Microsoft 365 and Azure subscription.

We will do this with the help of the **GenerateConfig.ps1** file, located in the **env** folder, using the Windows PowerShell ISE, as shown next. Once the data is entered, it is necessary to save the file and run the script.

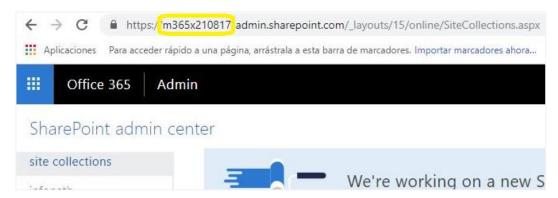


GenerateConfig.ps1

When this script is run, you will be prompted for the following parameters:

tenantName

Specify the name of the tenant that matches the prefix of the SharePoint URL.



azSubscriptionId

Specify the **Subscription ID** obtained in the *Get the Azure subscription ID* section.

o365TenantId

Specify the **Tenant ID** obtained in the *Get the Microsoft 365 tenant ID* section.

azTenantId

Specify the **Tenant ID** obtained in the *Get the Azure tenant ID* section.

o365AdminMail

The email address of the Microsoft 365 tenant administrator. It is recommended that this user be the Global Admin in Microsoft 365, because this user must have administrator permissions to the Term Store, edit permissions to the SharePoint App Catalog, and permissions to the Microsoft Entra ID to create enterprise registrations.

azureAdminMail

The email address of the Azure tenant administrator. This user must have permissions to create resources and register providers within the subscription.

managedPath

This managed path is used to create the TŌGŌ site. The possible values are:

sites, https://<tenantname>.sharepoint.com/sites/togo

teams, https://<tenantname>.sharepoint.com/teams/togo

which are the managed paths that SharePoint Online provides by default.

rgName

This is the name of the resource group where all TOGO resources will be installed. For example, RG_TOGO_PRO.

rgLocation

This is the name of the location where all TŌGŌ resources will be installed. For example, West Europe.

openApiRgName

This is the name of the resource group where TŌGŌ Open API resources will be installed. For example, RG_TOGO_PRO.

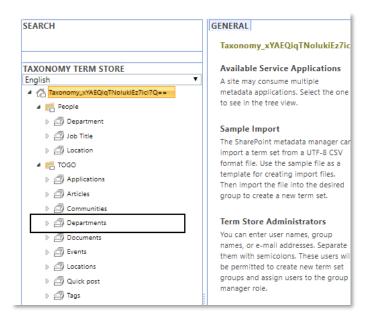
openApiRgLocation

This is the name of the location where TŌGŌ Open API resources will be installed. For example, West Europe.

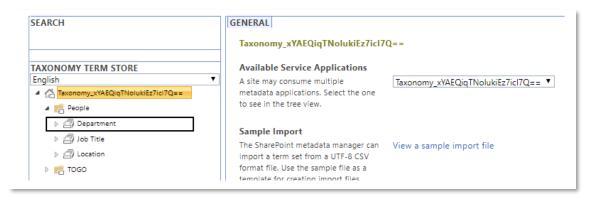
customAudience

This parameter indicates whether you want to use custom audience targeting. Possible values are true or false.

If **\$true**, TŌGŌ audience targeting is used. The installation process creates a custom term set to manage the departments and locations used in the Audience Targeting and Departments and Locations filter values.



If **\$false**, it uses SharePoint OOTB.



overwriteAddonDefinitions

This parameter indicates whether the addon configuration should be overwritten. Possible values are true or false. If **\$true**, TŌGŌ addons are overwritten. If **\$false**, TŌGŌ addons are not changed.

togoUPEnabled

As part of TŌGŌ Audience, we allow you to decide whether to synchronize the user's profile with Microsoft Entra ID or with an external system. Possible values are true or false. If **\$true**, TŌGŌ user profile will be linked with external system. If **\$false**, we will use synchronization with Microsoft Entra ID.

togoSharePointUPSyncEnabled

As part of TŌGŌ Audiences, we allow you to decide whether you want to synchronize the user's profile with the SharePoint Online user profile. Possible values are true or false. If **\$true**, TŌGŌ user profile will be sync in SharePoint User Profile. If **\$false**, it will not.

generateSelfSignedCertificate

During the installation process, we need a certificate for some Azure resources. Possible values are true or false. If **\$true**, the process will generate self-signed certificate. If **\$false**, it will be required to upload one to Key Vault.

togoVersion

Specify the version of TŌGŌ you want to install. For example, 1.9.0

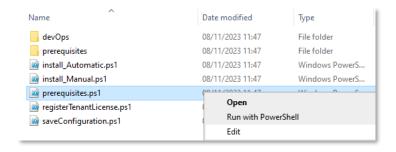
Prerequisites

In the next step, we will install all the prerequisites needed to deploy TŌGŌ. This step requires the presence of the Azure and Microsoft 365 administrators that were specified in the generation of the constant file during the previous step, as they will be asked for their credentials during the process.

Note: it is recommended that this user be a Global Admin in Microsoft365. Review section o365AdminMail of the previous step.

Note: it is recommended that this user be an Admin in the Azure subscription. Review section azureAdminMail of the previous step.

We will do this by using the **prerequisites.ps1** file, which is in the **scripts** folder, and by using the Windows PowerShell ISE, as shown next.



prerequisites.ps1

This is necessary to verify that the execution folder is the same as the folder that contains the prerequisites.ps1 script.

```
PS C:\TOGO - Release - v1.9.0\scripts>
```

When everything is ready and checked, you **can run the script**. You need to follow the steps that appear in the console. There are several cases, such as entering user credentials, accessing a SharePoint configuration page, or simply waiting for the step to complete. The steps are detailed below.

Tenant name

The first parameter the script asks for is the tenant's name, that matches the prefix of the SharePoint URL.

```
Please, provide your M365 Tenant Name: tenantname
```

Check PowerShell modules

The first step is to verify that all the PowerShell modules are installed correctly. If any modules are missing, the script tells you what to do to install them. You can also refer to section <u>Install</u> additional PowerShell modules.

```
Check if Node.js and NPM are installed...Done

Check if Node.js and NPM are installed...Done

Check if Modules are installed...Done

Check if module PnP PowerShell Online is installed...Done

Check if module Azure CLI 2.0 is installed...Done

Check if module AzureAD is installed...Done

Check if module AzureAD is installed...Done

Name Version
PnP.PowerShell 1.12.0

AzureAD 2.0.2.118

Check if Az.BotService is installed...Done

Check if Bicep is installed...Bicep Version: Bicep CLI version 0.11.1 (030248df55)

Done

Check if module M365 CLI is installed...Module M365 CLI does not exist, execute the install command: npm i -q @pnp/cli-microsoft365 If m365 command is not recognized, add the following route to the path: C:\users\(Your User)\AppData\(Your User)
```

Load environment constants

Next, the script initializes the environment constants with the tenant name. It will first try to retrieve the configuration stored in Azure Storage. If it does not exist, it will retrieve the constant file that we created in the previous steps.

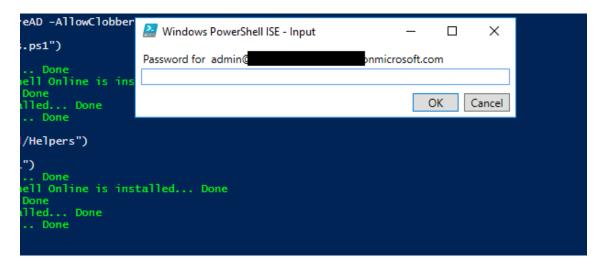
```
Retrieving TOGO ennvironment settings for 'tenantName'...

Done!
```

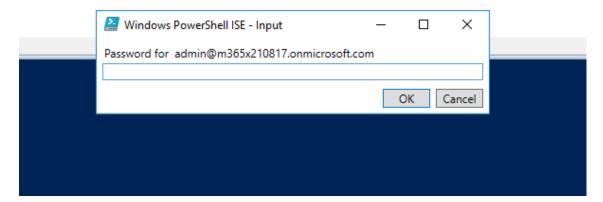
```
File Edit View Tools Debug Add-ons Help
install.ps1 X
           #Push-Location "c:\Deploy"
     1
     4 ⊡try {
                     ("./Constants.ps1")
("_files/Install/Helpers")
("_files/Install/Login")
("_files/Install/1-Variables.ps1")
("_files/Install/2-0365AppRegistration")
("_files/Install/3-AzureServicesProvisioning.ps1")
("_files/Install/4-DeployAppServices")
("_files/Install/5-ApiManagementProvisioning")
("_files/Install/6-Office365Provisioning")
("_files/Install/8-Report")
     8
   10
    11
    12
   13
   14
   15
                      ("_files/Install/8-Report")
   16
   18
   19 ⊡catch {
   20
                  Write-Host "Error while loading supporting PowerShell Scripts" Write-Host ""
   21
                  write-host "$($_.Exception.Message)" -foregroundcolor red
   23
   24
            #endregion
   25
 PS C:\Deploy1.1.0> Install-Module AzureAD -AllowClobber
 PS C:\Deploy1.1.0>
                                        . ("./Constants.ps1")
 check if module MSOnline is installed... Done check if module SharePoint PnP PowerShell Online is installed... Done check if module Azure is installed... Done check if module Azure CLI 2.0 is installed... Done check if module Azure AD is installed... Done
 PS C:\Deploy1.1.0>
```

- Execute command line . ("_files/Install/Constants.ps1"):
- Execute command line . ("_files/Install/Helpers.ps1"):
- Execute command line . ("_files/Install/Login.ps1")

In this step the script will prompt for the password of the Azure admin Account



And the password of the O365 Tenant Admin



If the credentials are correct the script output the message "Done!"

Execute command line . ("_files/Install/1-Variables.ps1")

```
Constants.ps1 install.ps1 X
   1
         #---
                  -----Prerequisites Installed Packages-----
   2 -<#
          - SharePointPnPPowerShellOnline version: 3.8.1904.0 : Sharepoint Online Insta
   3
                                                       version: 16.0.8615.0 : MS Online https://www.mr
version: latest : https://www.microsoft.co
   4
          - MS Online
                                                                                 : https://www.microsoft.co
: https://docs.microsoft.co
   5

    web deployer

           -Azure CLI 2.0
                                                       version: 2.0.61
   6
                                                       version: 6.13.1 : Install-Module -Name Azı
version: 2.0.2.16 : Install-Module AzureAD
version: 5.3.0 : Install-Module Azure -A
          - Azure RM
   8
          - Azure AD
   9
          - Azure
        #>
  10
  11
  12
  13
  14 ⊡try {
        Write-Host -nonewline "Provisioning TOGO, Continue? (Y/N) " -ForegroundColor Ye
  16
  17
  18
        $response = read-host
  19
        if ( $response -ne "Y" ) { exit }
  20
        Write-Host ""
Write-Host "Provisioning..." -ForegroundColor Green
Write-Host ""
  21
  22
  23
  24
  25
                 ("_files/Install/Prerequisites.ps1")
("./Constants.ps1")
("_files/Install/Login")
("_files/Install/Login")
  26
  27
  28
  29
                 ("_files/Install/1-Variables.ps1")
  30
                 ("_files/Install/2-0365AppRegistration")
("_files/Install/3-AzureServicesProvisioning.ps1")
("_files/Install/4-DeployAppServices")
  31
  32
  33
                 ("_files/Install/5-DeproyApperVices")
("_files/Install/6-Office365Provisioning")
("_files/Install/7-TenantProperties")
("_files/Install/8-Report")
  34
  35
  36
  37
PS C:\Deploy\1.3.3> . ("./Constants.ps1")
. ("_files/Install/Helpers")
. ("_files/Install/Login")
Logging in Azure Tenant...Done!
PS C:\Deploy\1.3.3> . ("_files/Install/1-Variables.ps1")
 variables initialization...
 PS C:\Deploy\1.3.3>
```

Execute command line . ("_files/Install/2-0365AppRegistration")

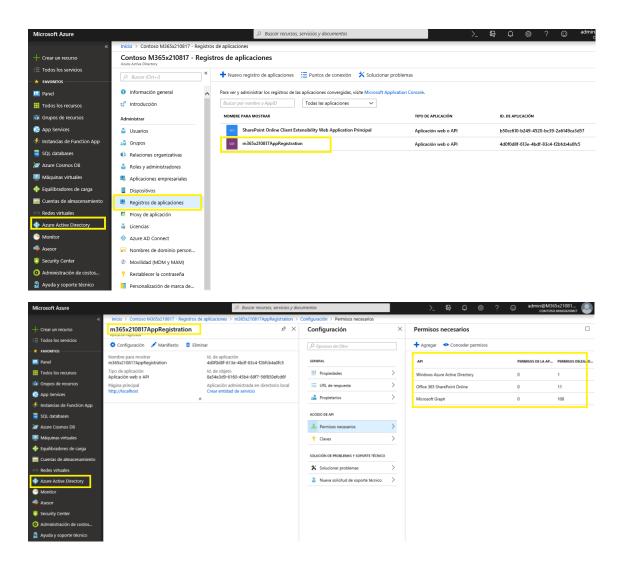
```
Constants.ps1 install.ps1 X
   1
        #-----Prerequisites Installed Packages-----Prerequisites
   2
      -<#
         - SharePointPnPPowerShellOnline version: 3.8.1904.0 : Sharepoint Online
                                                  version: 16.0.8615.0 : MS Online https:/
   4
         - MS Online
                                                                         : https://www.micro
: https://docs.micr
   5

    web deployer

                                                  version: latest
          -Azure CLI 2.0
                                                 version: 2.0.61
   6
                                                                         : Install-Module -N
: Install-Module Az
: Install-Module Az
                                                 version: 6.13.1
version: 2.0.2.16
         - Azure RM
   8
         - Azure AD
                                                  version: 5.3.0
   9
         - Azure
       #>
  10
  11
  12
  13
  14 ⊡try {
  15
        Write-Host -nonewline "Provisioning TOGO, Continue? (Y/N) " -ForegroundCc
  16
  17
  18
        $response = read-host
  19
        if ( $response -ne "Y" ) { exit }
  20
  21
        Write-Host "Provisioning..." -ForegroundColor Green Write-Host ""
  22
  23
  24
  25
               ("_files/Install/Prerequisites.ps1")
("./Constants.ps1")
("_files/Install/Helpers")
("_files/Install/Login")
("_files/Install/1-Variables.ps1")
  26
  27
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  30
               ("_files/Install/1-variaures.psz /
("_files/Install/2-0365AppRegistration")
/" files/Install/3-AzureServicesProvisio
  31
               ("_files/Install/3-AzureServicesProvisioning.ps1")
("_files/Install/4-DeployAppServices")
  32
  33
                 "_files/Install/5-ApiManagementProvisioning")
  34
                 "_files/Install/6-Office365Provisioning")
"_files/Install/7-TenantProperties")
  35
  36
               ("_files/Install/8-Report")
  37
  38
  39
        Write-Host ""
  40
        Write-Host ""
  41
        Write-Host "TOGO properly provisioned" -ForegroundColor Green
  42
PS C:\Deploy\1.3.3> . ("./Cor
. ("_files/Install/Helpers'
. ("_files/Install/Login")
                            . ("./Constants.ps1")
Logging in Azure Tenant...Done!
Done!
PS C:\Deploy\1.3.3>
                            . ("_files/Install/1-Variables.ps1")
Variables initialization...
                             . ("_files/Install/2-0365AppRegistration")
PS C:\Deploy\1.3.3>
 Init Step 1
 Provisioning App Registration...
```

To check if the registration process done you can navigate to https://azure.portal.com

Login with the O365 Tenant Admin credentials and go to the Azure Active directory > Application Registration ><TenantName>AppRegistration

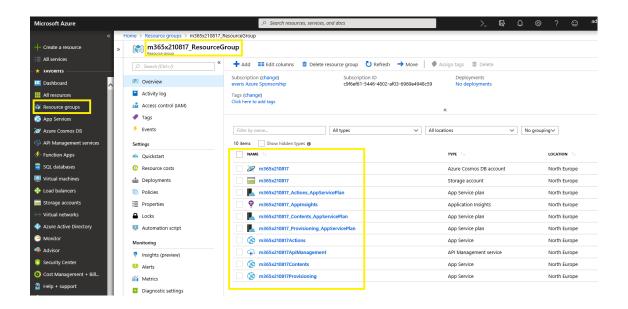


If the app have the same permissions showing in the above image, the process has done

Execute command line . ("_files/Install/3-AzureServicesProvisioning.ps1")

```
Constants.ps1 install.ps1 X
                 -----Prerequisites Installed Packages-----Prerequisites Installed
    1
    2
       _<#
          - SharePointPnPPowerShellonline version: 3.8.1904.0 : Sharepoint Online Insta
    3
                                                     version: 16.0.8615.0 : MS Online https://www.rversion: latest : https://www.microsoft.c
    4
          - MS Online
                                                                                : https://www.microsoft.c
: https://docs.microsoft
    5
          - web deployer
           -Azure CLI 2.0
                                                      version: 2.0.61
    6
          - Azure RM
                                                     version: 6.13.1
                                                                                 : Install-Module -Name A.
                                                      version: 2.0.2.16 : Install-Module AzureAD version: 5.3.0 : Install-Module Azure -/
    8
          - Azure AD
    9
          - Azure
        #>
   10
   11
   12
   13
   14
       □try {
   15
         Write-Host -nonewline "Provisioning TOGO, Continue? (Y/N) " -ForegroundColor Yo
   17
   18
   19
         $response = read-host
         if ( $response -ne "Y" ) { exit }
   20
   21
         Write-Host ""
   22
         Write-Host "Provisioning..." -ForegroundColor Green
   23
         Write-Host "
   24
   25
                 ("_files/Install/Prerequisites.ps1")
("./constants.ps1")
("_files/Install/Helpers")
("_files/Install/Login")
("_files/Install/1-variables_ps1")
   26
   28
   29
                 ("_files/Install/LogIII )
("_files/Install/1-variables.ps1")
("_files/Install/2-0365AppRegistration")
("_files/Install/3-AzureServicesProvisioning.ps1")
("_files/Install/4-DeployAppServices")
("_files/Install/5-ApiManagementProvisioning")
("_files/Install/6-Office365Provisioning")
   30
   31
   32
   33
   34
   35
                 ("_files/Install/7-TenantProperties")
("_files/Install/8-Report")
   36
   37
   38
   39
         Write-Host ""
   40
         Write-Host ""
         Write-Host "TOGO properly provisioned" -ForegroundColor Green
 Provisioning App Registration...Done!
 Init Step 2
 Create TOGO Users AD Group ...
 Done!
 PS C:\Deploy\1.3.3> . ("_files/Install/3-AzureServicesProvisioning.ps1")
 Provisioning Resource Group...
 Done!
 Init Step 4
 Provisioning Storge Table..
```

When the script execution is done, you can go to azure portal and check if all resources had been created



Execute command line . ("_files/Install/4-DeployAppServices")

```
Constants.ps1 install.ps1 X
   1
                ------Prerequisites Installed Packages-----Prerequisites Installed
   2 =<#
   3
         - SharePointPnPPowerShellOnline version: 3.8.1904.0 : Sharepoint Online Ins
         - MS Online
                                                version: 16.0.8615.0 : MS Online https://www
version: latest : https://www.microsoft
version: 2.0.61 : https://docs.microsof
   4
                                                                        : https://www.microsoft
: https://docs.microsof
   5
         - web deployer
         -Azure CLI 2.0
   6
                                                                       : Install-Module -Name
: Install-Module AzureA
: Install-Module Azure
         - Azure RM
                                                version: 6.13.1
   8
         - Azure AD
                                                version: 2.0.2.16
                                                                          : Install-Module AzureA
   9
         - Azure
                                                version: 5.3.0
       #>
  10
  11
  12
  13
  14 ⊡try {
  15
        Write-Host -nonewline "Provisioning TOGO, Continue? (Y/N) " -ForegroundColor
  16
  17
  18
  19
        $response = read-host
        if ( $response -ne "Y" ) { exit }
  20
       Write-Host ""
Write-Host "Provisioning..." -ForegroundColor Green
Write-Host ""
  21
  22
  23
  24
  25
               ("_files/Install/Prerequisites.ps1")
("./Constants.ps1")
("_files/Install/Helpers")
("_files/Install/Login")
  26
  27
  28
  29
               ("_files/Install/1-Variables.ps1")
("_files/Install/2-0365AppRegistration")
  30
  31
               ("_files/Install/3-AzureServicesProvisioning.ps1")|
  32
               ("_files/Install/4-DeployAppServices")
("_files/Install/5-ApiManagementProvisioning")
  33
  34
                __files/Install/6-office365Provisioning")
"_files/Install/7-TenantProperties")
  35
  36
               ("_files/Install/8-Report")
  37
  38
  39
        Write-Host ""
  40
        Write-Host ""
        Write-Host "TOGO properly provisioned" -ForegroundColor Green
 Init Step 10
 Register My Assistant apps in luisAI ...
Creating Apps in LuisAi...Done!
 Importing Versions to Apps in LuisAi...Done!
 Train Apps in LuisAi...Done!
Publishing Apps in LuisAi...Done!
 Init Step 11
 Update Web Apps AppSettings...Done!
PS C:\Deploy\1.3.3> . ("_files/Install/3-AzureServicesProvisioning.ps1")
```

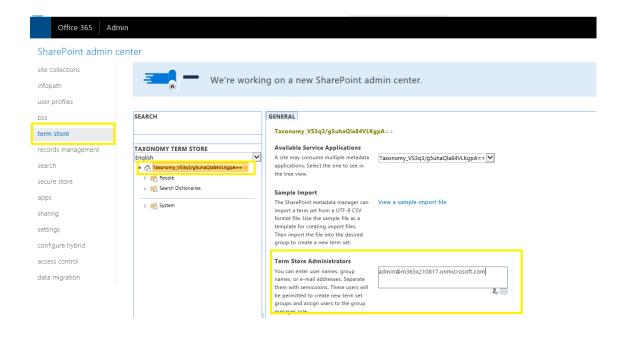
Execute command line .("_files/Install/5-ApiManagementProvisioning")

```
Constants.ps1 install.ps1 X
                  -----Prerequisites Installed Packages-----Prerequisites Installed Packages-----
       -<#</p>
          - SharePointPnPPowerShellonline version: 3.8.1904.0 : Sharepoint Online Install-Modul
    3
    4
          - MS Online
                                                   version: 16.0.8615.0 : MS Online https://www.microsoft
                                                                            : https://www.microsoft.com/en-us
: https://docs.microsoft.com/en-u
          - web deployer
                                                   version: latest
    6
           -Azure CLI 2.0
                                                   version: 2.0.61
                                                   version: 6.13.1
version: 2.0.2.16
version: 5.3.0
                                                                           : Install-Module -Name AzureRM
: Install-Module AzureAD -AllowCl
: Install-Module Azure -AllowClob
          - Azure RM
    8
          - Azure AD
    9
          - Azure
        #>
   10
   11
   12
   14 ⊡try {
   15
         Write-Host -nonewline "Provisioning TOGO, Continue? (Y/N) " -ForegroundColor Yellow
   16
   18
         $response = read-host
   19
         if ( $response -ne "Y" ) { exit }
   20
   21
         Write-Host ""
   22
         Write-Host "Provisioning..." -ForegroundColor Green
   23
   24
         Write-Host
                  __files/Install/Prerequisites.ps1")
   26
                ("./Constants.ps1")
("_files/Install/Helpers")
("_files/Install/Login")
   28
   29
                (_Tiles/Install/Login /
("_files/Install/1-Variables.ps1")
("_files/Install/2-0365AppRegistration")
("_files/Install/3-AzureServicesProvisioning.ps1")
("_files/Install/4-DeployAppServices")
   30
   31
   33
                ("_files/Install/5-ApiManagementProvisioning")
("_files/Install/6-Office365Provisioning")
("_files/Install/7-TenantProperties")
   34
   35
   36
                ("_files/Install/8-Report")
   37
   38
   39
   40
   41
         Write-Host
         Write-Host "TOGO properly provisioned" -ForegroundColor Green
   42
 Init Step 10
 Register My Assistant apps in luisAI ...
 Creating Apps in LuisAi...Done!
 Importing Versions to Apps in LuisAi...Done!
 Train Apps in LuisAi...Done!
 Publishing Apps in LuisAi...Done!
 Init Step 11
 Update Web Apps AppSettings...Done!
 PS C:\Deploy\1.3.3>
                               . ("_files/Install/5-ApiManagementProvisioning")
```

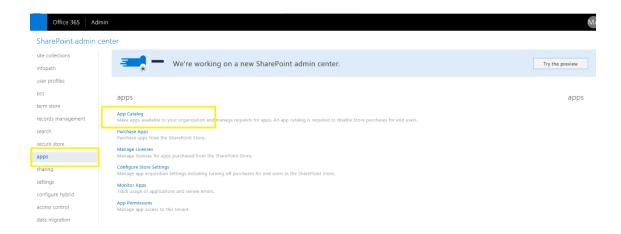
Execute command line . ("_files/Install/6-Office365Provisioning")

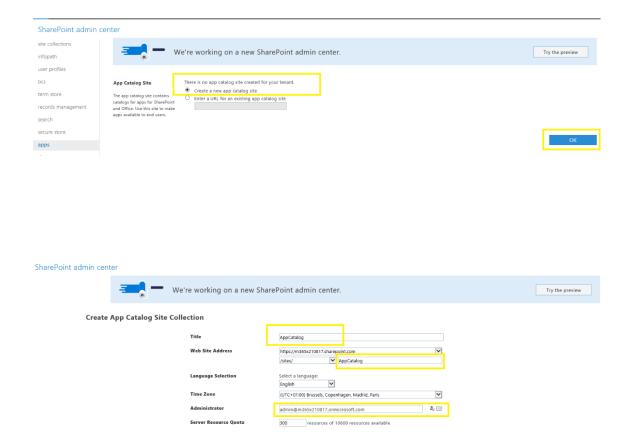
```
File Edit View Tools Debug Add-ons Help
install.ps1 X
          #Push-Location "c:\Deploy" SPShellAdmin
     4 □try {
                   ("./Constants.ps1")
("_files/Install/Helpers")
("_files/Install/Login")
("_files/Install/-Variables.ps1")
("_files/Install/-2-0365AppRegistration")
("_files/Install/3-AzureServicesProvisioning.ps1")
("_files/Install/4-DeployAppServices")
("_files/Install/5-ApiManagementProvisioning")
("_files/Install/6-Office365Provisioning")
("_files/Install/7-TenantProperties")
("_files/Install/8-Report")
   13
14
15
16
17
         _catch {
                  rite-Host "Error while loading supporting PowerShell Scripts" -foregroundcolor red
                Write-Host ""
write-host "$($_.Exception.Message)" -foregroundcolor red
                                 . ("_files/Install/6-Office365Provisioning")
  PS C:\Deploy1.1.0>
  Fix Tenant Configuration
Disable Social Bar on a tenant level
Disable Comments on a tenant level
Disable User Voice For Feedback
     This step will have to be executed manually
        Go to https://m365x210817-admin.sharepoint.com/_layouts/15/termstoremanager.aspx Click on the root taxonomy Group .

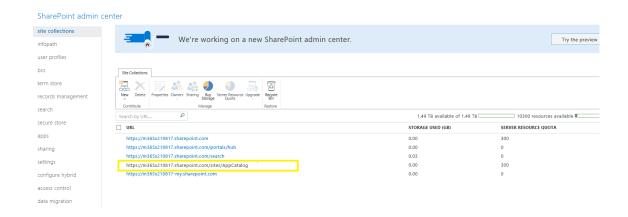
Add Administrator to Term Store Administrators ' admin@m365x210817.onmicrosoft.com '
     When the task completes press any key to continue
```

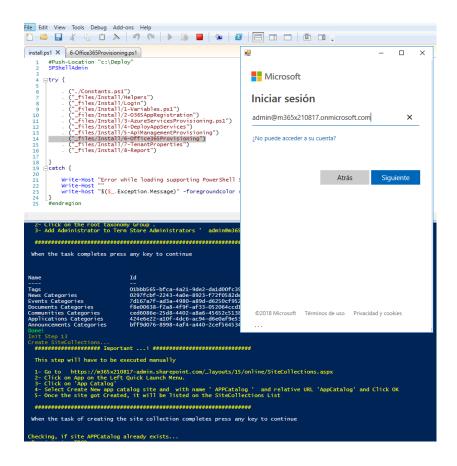


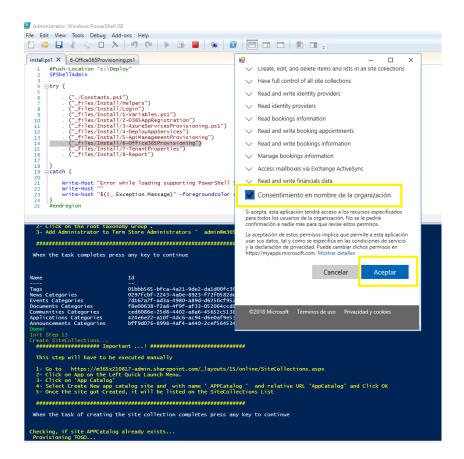
```
File Edit View Tools Debug Add-ons Help
install.ps1 X
          #Push-Location "c:\Deploy"
SPShellAdmin
      4 ⊟try {
               ("./Constants.ps1")
(".files/Install/Helpers")
(".files/Install/Login")
(".files/Install/Login")
(".files/Install/2-Variables.ps1")
(".files/Install/3-ASAURESERVICESPROVISIONING.PS1")
(".files/Install/4-DeployAppServices")
(".files/Install/3-ApiManagementProvisioning")
(".files/Install/6-Trica365Provisioning")
(".files/Install/7-TenantProperties")
(".files/Install/8-Report")
                Write-Host "Error while loading supporting PowerShell Scripts" -foregroundcolor red Write-Host ""
write-host "$($_.Exception.Message)" -foregroundcolor red
         }
#endregion
  Done!
Init Step 12
Create TermGroup & TermSet..
     This step will have to be executed manually
     1- Go to https://m365x210817-admin.sharepoint.com/_layouts/15/termstoremanager.aspx
2- Click on the root taxonomy Group . " administrator of the store Administrator to Term Store Administrator of Term Store Administrators." admin@m365x210817.onmicrosoft.com
     When the task completes press any key to continue
  Name
                                             Ιd
                                             --
bee2fad3-7a43-439e-b050-0c2ad9399539
     This step will have to be executed manually
        Go to https://m365x210817-admin.sharepoint.com/_layouts/15/online/SiteCollections.aspx
Click on App on the Left Quick Launch Menu.
Click on 'App Catalog'
Select Create New app catalog site and with name ' APPCatalog ' and relative URL 'AppCatalog' and Click OK
Once the site got Created, it will be listed on the SiteCollections List
     when the task of creating the site collection completes press any key to continue
```

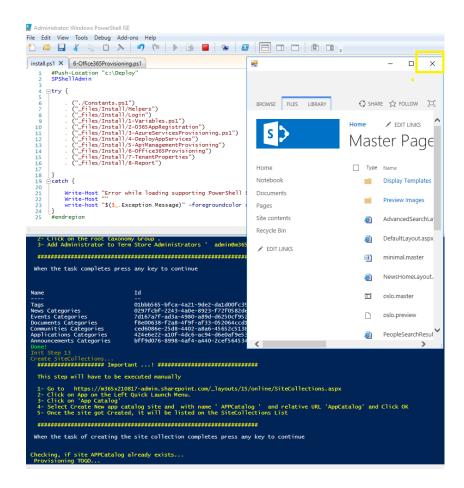


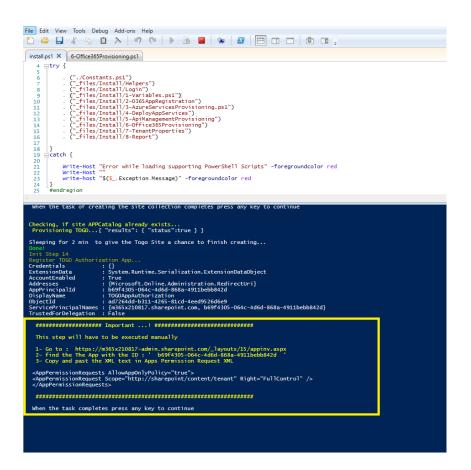


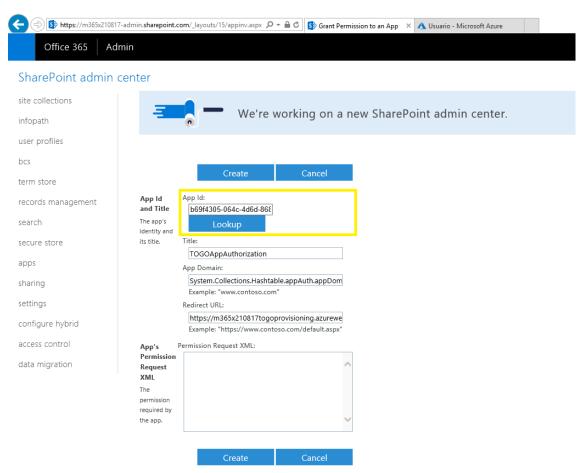




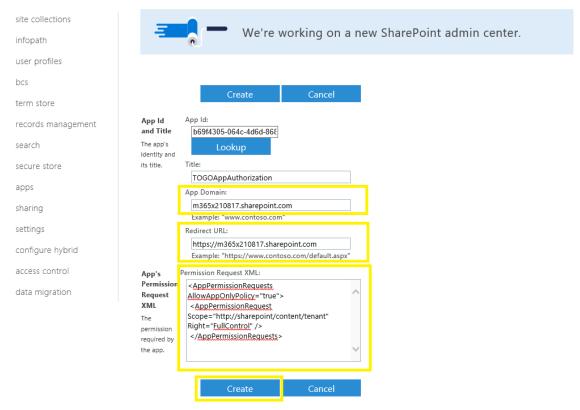


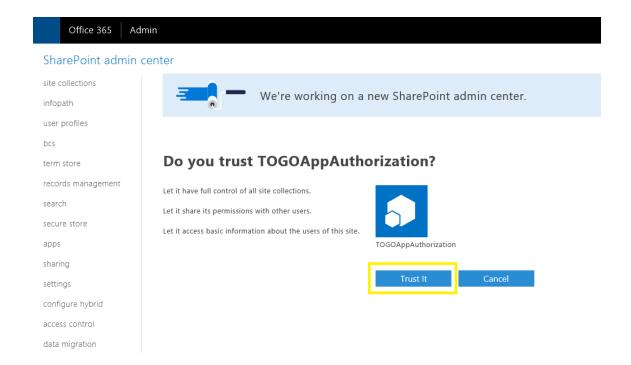


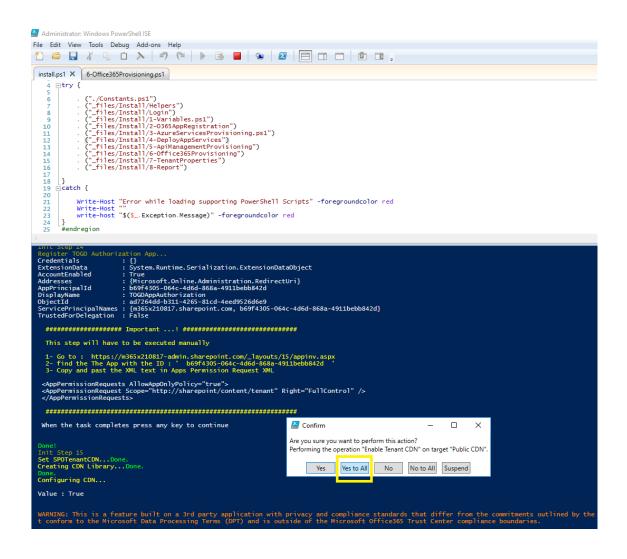




SharePoint admin center







• Execute command line . ("_files/Install/7-TenantProperties")

```
| Installps1 | Second | Second
```

Execute command line . ("_files/Install/8-Report")

```
Administrator: Windows PowerShell ISE
File Edit View Tools Debug Add-ons Help
 install.ps1 X 6-Office365Provisioning.ps1 Helpers.ps1
          4 ⊟try {
                ("./Constants.ps1")
  ("_files/Install/Helpers")
  ("_files/Install/Login")
  ("_files/Install/-Variables.ps1")
  ("_files/Install/2-0365AppRegistration")
  ("_files/Install/3-AzureServicesProvisioning.ps1")
  ("_files/Install/3-ApiManagementProvisioning")
  ("_files/Install/6-Office365Provisioning")
  ("_files/Install/3-ApiManagementProvisioning")
  ("_files/Install/3-Report")
       13
       14
15
16
17
       18 |}
19 ⊡catch {
       20
                             Write-Host "Error while loading supporting PowerShell Scripts" -foregroundcolor red Write-Host ""
write-host "$($_.Exception.Message)" -foregroundcolor red
                 }
#endregion
     PS C:\Deploy1.1.0>
                                                             . ("_files/Install/8-Report")
                                                                                                                                      -af03-6969e4948c59
   SuscriptionId: C9f6ef61-5446-4802-af03-6969e4948c59
ClientIdAzure:
ClientSecretAzure: https://m365x21081/apimanagement.azure-api.net/Contents/api/v1
Api Management Provisioning Url: https://m365x21081/apimanagement.azure-api.net/Actions/api/v1
Api Management Provisioning Url: https://m365x21081/apimanagement.azure-api.net/Actions/api/v1
Api Management Provisioning Url: https://m365x21081/apimanagement.azure-api.net/Provisioning/api/v1
                                                                                                                                                                                          epsites.net/api/v1/Togo/HandleWebHookRequest
                                                                                       4d0f0d8F-613e-4bdf-83c4-f2bfcb4a0fc5
9f129d80-5a3f-4234-a266-989339813561
T0GO_ADAL
https://m365x210817.sharepoint.com/_catalogs/masterpage/Forms/AllItems.aspx
https://m365x210817apimanagement.azure-api.net/Actions/api/v1
https://m365x210817apimanagement.azure-api.net/Contents/api/v1
https://m365x210817apimanagement.azure-api.net/Provisioning/api/v1
dfd7f13a7de8410b9cd3da0dd6656a88
/_catalogs/masterpage/Forms/AllItems.aspx
1.0
     TOGO_CLIENT_ID :
    TOGO_CLIENT_ID:
TOGO_TENANT:
TOGO_AUTH_TYPE:
TOGO_RESOURCE_URL:
TOGO_URL_API_ACTIONS:
TOGO_URL_API_CONTENT:
TOGO_URL_API_PROVISIONING:
TOGO_OCP_APIM_SUBSCRIPTION_KEY:
TOGO_CCP_AFIM_SUBSCRIPTION_KEY:
TOGO_CRELATIVE_REDIRECT_URI_AUTH:
                                                                                        Standard release
    PS C:\Deplov1.1.0>
```

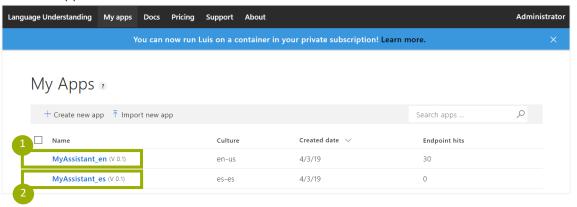
Post deployment actions

Link luis.ai applications with the Azure Subscription

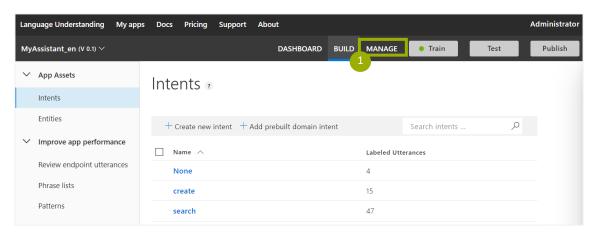
Once the deployment is finished is necessary to change the out-of-the-box configuration of the luis.ai applications.

Following are the steps required:

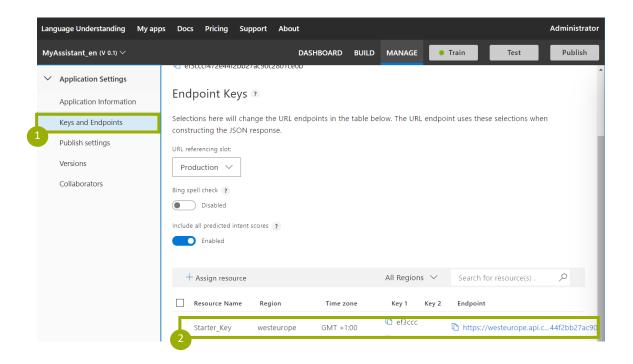
- 1. Navigate to https://eu.luis.ai
- 2. Sing in with an Azure Subscription Administrator user
- 3. Select an application



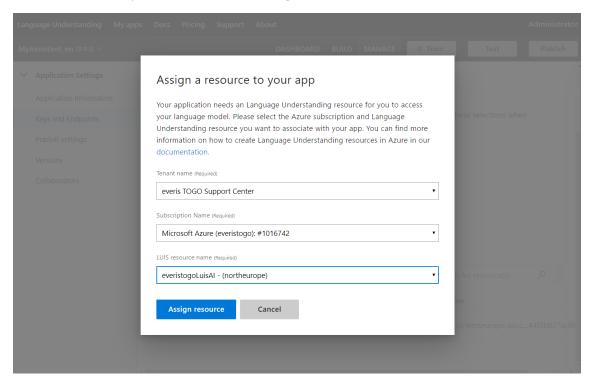
4. Click on manage



5. Click on Keys and EndPoints and check the associated subscription, it will be configured with an Starter_Key by default



6. Click on add resource and select the Azure tenant name, Subscription and everistogLuisAI that will be automatically created and click on assign resource

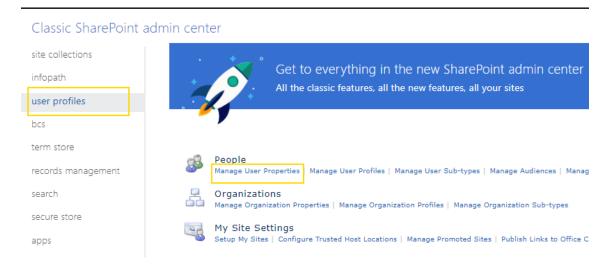


User profile custom Properties (Audience Targeting)

Following there is the description of the manual steps needed to create the two User Profile properties required to the Audience targeting business logic.

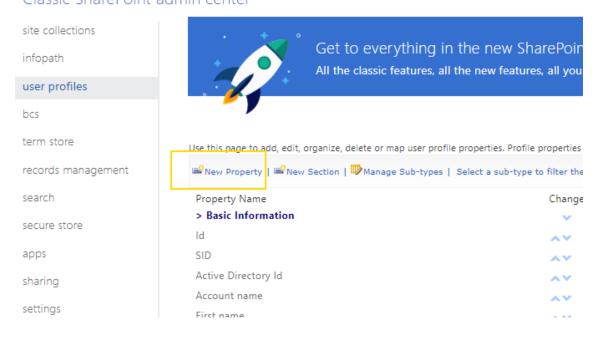
At the time of writing this guide the only way to create User Profile properties is through the classic experience of the SharePoint Admin Center.

From the user profiles option, first select "Manage User Properties"

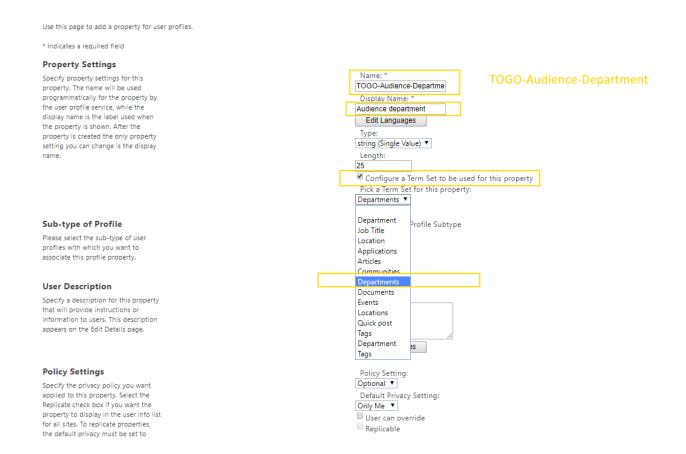


For each property we need, you need to create a "New property"

Classic SharePoint admin center



See below the details needed to create the user property involved in the department audience targeting: TOGO-Audience-Department



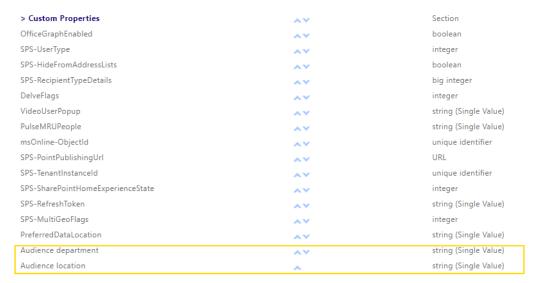
See below the details needed to create the user property involved in the location audience targeting: TOGO-Audience-Location

Use this page to add a property for user profiles. * Indicates a required field TOGO-Audience-Location **Property Settings** Name: Specify property settings for this TOGO-Audience-Location property. The name will be used programmatically for the property by Display Name: the user profile service, while the Audience location display name is the label used when Edit Languages the property is shown. After the Туре: property is created the only property string (Single Value) ▼ setting you can change is the display Length: name. Configure a Term Set to be used for this property Pick a Term Set for this property: Department Sub-type of Profile Profile Subtype Job Title Please select the sub-type of user Location profiles with which you want to associate this profile property. Applications Articles Communities Departments **User Description** Documents Specify a description for this property that will provide instructions or information to users. This description Quick post appears on the Edit Details page. Tags Department Tags **Policy Settings** Policy Setting: Required ▼ Specify the privacy policy you want applied to this property. Select the Default Privacy Setting: Replicate check box if you want the Only Me ▼ property to display in the user info list User can override for all sites. To replicate properties, Replicable the default privacy must be set to Everyone and the User can override check box must not be selected. **Edit Settings** Allow users to edit values for this property

Once created the two required user properties, you should view them in the "Custom properties" section as depicted below:

Specify whether users can change the values for this property in their user profile. Users with the Manage Profile permission can edit any property value

for any user.



From now on, the new two user properties will be displayed at the end of any user's property profile page and both properties should be associated to the corresponding termset.

	Time Zone:	¥	Everyone ▼
		Select the time zone for your current location. We will use this	Everyone
		information to show the local time on your profile page.	
	Choose your settings:	• Always use regional settings defined by site administrators.	Only Me ▼
		Always use my personal settings	
	Locale:	▼	Only Me ▼
		Select a locale from the list to specify the way sites display numbers,	
		dates, and time.	
	Set Your Calendar:	v	Only Me ▼
		Show week numbers in the Date Navigator.	
		Specify the type of calendar.	
	Enable An Alternate Calendar:		Only Me ▼
		Specify a secondary calendar that provides extra information on the calendar features.	
	Define Your Work Week:	Sun Mon Tue Wed Thu Fri Sat	Only Me ▼
		First day of week:	
		First week of year: ▼ End time: ▼	
		Select which days comprise your work week and select the first day of	
		each work week.	
	Time Format:	▼	Only Me ▼
		Specify whether you want to use 12-hour time format or 24-hour	
		format.	0.1.14
	Use language and regional settings:	Specify whether language and regional settings can be synchronized	Only Me
	settings.	with site collections.	
	OfficeGraphEnabled:		Everyone
	DelveFlags:		Everyone
	PulseMRUPeople:		Only Me
2	SPS-TenantInstanceId:		Everyone
2	SPS-	19247	Everyone
_	SharePointHomeExperienceState:		,
	SPS-MultiGeoFlags:		Everyone
	Audience department:	T ₂	Only Me
	Audience location: *		Only Me

Verification

Open your preferred browser

For internet explorer you need to configure it as depicted below

